

# Home purchase assistance 2009-10

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# Home purchase assistance 2009-10

## Identifying and definitional attributes

|                             |   |
|-----------------------------|---|
| <b>Metadata item type:</b>  | Data Set Specification  |
| <b>METEOR identifier:</b>   | 388624  |
| <b>Registration status:</b> | <a href="#">Housing assistance</a> , Superseded 01/05/2013  |
| <b>DSS type:</b>            | National Minimum Data Set (NMDS)  |
| <b>Scope:</b>               | Home purchase assistance relates to the provision of financial assistance to households, to improve their access to home ownership. |

### Includes:

- direct lending (including government loans, shared equity loans and bridging loans)
- deposit assistance
- interest rate assistance
- mortgage relief
- other assistance grants (including Group Self and Affordable Homes Program).

### Excludes:

- non-financial assistance, e.g. home purchase advisory and counselling services
- home renovation/maintenance services
- sale to tenant program
- any assistance that does not directly facilitate the purchase of a home.

Any household that had monies outstanding on repayable home purchase assistance provided in a previous period at the commencement of the 2009-10 financial year are within the scope of this collection.

Any households that received transfers of home purchase assistance in the 2009-10 financial year are within the scope of this collection.

Households that received transfers of home purchase assistance in the 2009-10 financial year are those that commenced receiving home purchase assistance in the 2009-10 financial year and those that commenced receiving ongoing home purchase assistance in a previous financial year and continued to receive that assistance in the 2009-10 financial year.

## Collection and usage attributes

|                          |   |
|--------------------------|---|
| <b>Statistical unit:</b> | <a href="#">Households</a>  |
| <b>Guide for use:</b>    | As part of the 2009–10 HHIMG work program, redevelopment of the home purchase assistance data collection was agreed to, in line with the new reporting requirements under the National Affordable Housing Agreement (NAHA). Subsequently, HHIMG members agreed to a unit record level collection for home purchase assistance and to the associated data items for collection and reporting for the 2009-10 financial year. |

**Collection methods:****Include:**

- households that received transfers of assistance in the 2009-10 financial year
- household that had monies outstanding on repayable assistance provided in a previous period at the commencement of the 2009-10 financial year

**Include:**

The value of assistance provided to a household during the 2009–10 financial year for:

- all households who commenced receiving assistance for the year ending 30 June 2010 regardless of the form of assistance (i.e. whether assistance is one-off, ongoing, repayable or non-repayable); and
- all households who commenced receiving an ongoing form of assistance in a previous financial year (i.e. prior to 1 July 2009) and they continued to receive this assistance from 1 July 2009.

**Exclude:**

- Related administrative and operational costs associated with providing the home purchase assistance.
- The value of assistance provided to a household prior to 1 July 2009 (i.e. for households continuing to receive ongoing forms of assistance that commenced prior to 1 July 2009).
- The value of outstanding repayable monies where a repayable form of assistance was provided prior to 1 July 2009 and outstanding monies had not been repaid by 30 June 2009 (i.e. report HPA\_TYPE, HPA\_PAYMENT and HPA\_DATE, but do not report HPA\_AMOUNT).

**Data qualifications:**

- For those households who commenced receiving assistance in a previous financial year (i.e. prior to 1 July 2009) and they continued to receive this assistance, include only the value of assistance provided for the year ending 30 June 2010 (i.e. disregard the value of assistance provided prior to 1 July 2009).
- For those households who commenced receiving assistance in a previous financial year (i.e. prior to 1 July 2009) and they continued to receive this assistance, report the originating date of the assistance (i.e. the date the household first received the assistance).
- A separate record should be provided for each type of assistance provided to a household.
- Households receiving ongoing assistance should be counted once for the financial year only for each program type where assistance was provided—regardless of which financial year assistance commenced.
- The main applicant identifier should be the same person identifier that is used by the social housing authority across different housing programs. This field may be used to link home purchase assistance records with corresponding public rental housing, state owned and managed Indigenous housing, and/or private rent assistance records. If no such identifier exists, this field should be left blank.

Jurisdictions are requested to provide details of all programs of home purchase assistance (financial only) available to households during the 2009-10 reporting period, excluding those specified as outside the scope of the collection, i.e. home renovation/maintenance services and sale to tenant programs. An Excel spreadsheet is provided for this purpose and includes the following fields:

- name of program
- description of program
- eligibility criteria.

**Implementation start date:** 01/07/2009

**Implementation end date:** 30/06/2010

**Source and reference attributes**

|                                 |  |
|---------------------------------|--|
| <b>Submitting organisation:</b> | AIHW   |
| <b>Steward:</b>                 | <a href="#">Housing and Homelessness Information Management Group</a>  |
| <b>Origin:</b>                  | Australian Institute of Health and Welfare, Home purchase assistance data collection 2009-2010, Jurisdictional data manual, June 2010.                 |
| <b>Reference documents:</b>     | <a href="#">Australian Institute of Health and Welfare, Home purchase assistance data collection 2009-2010, Jurisdictional data manual, June 2010.</a> |

## Relational attributes

|                                     |  |
|-------------------------------------|--|
| <b>Related metadata references:</b> | Has been superseded by <a href="#">Home purchase assistance 2010-11 Housing assistance</a> , Superseded 01/05/2013 |
|-------------------------------------|--|

## Metadata items in this Data Set Specification

| Seq No. | Metadata item  | Obligation | Max occurs |
|---------|--|------------|------------|
| -       | <a href="#">Dwelling—Australian postcode code (Postcode datafile) {NNNN}</a>   | Mandatory  | 1          |
| -       | <a href="#">Dwelling—Australian state/territory identifier, code N</a>   | Mandatory  | 1          |
|         | <b>DSS specific information:</b>   |            |            |
|         | In the Home purchase assistance 2009-10 collection, the value Other territories (Cocos (Keeling) Islands, Christmas Island and Jervis Bay Territory) is not used.  |            |            |
| -       | <a href="#">Dwelling—suburb/town/locality name, text [A(50)]</a>   | Mandatory  | 1          |
|         | <b>DSS specific information:</b>   |            |            |
|         | The field for <i>suburb name</i> may be truncated to 15 characters in this collection.   |            |            |
| -       | <a href="#">Household—financial assistance amount received, total Australian currency N[NNNNN].NN</a>  | Mandatory  | 1          |
|         | <b>DSS specific information:</b>   |            |            |
|         | Only assistance provided between 01/07/2009 and 30/06/2010 should be included. Assistance before or after this date should be excluded.  |            |            |
|         | For those households who commenced receiving assistance in a previous financial year (i.e. prior to 1 July 2009) and they continued to receive this assistance, include only the value of assistance provided for the year ending 30 June 2010 (i.e. disregard the value of assistance provided prior to 1 July 2009).   |            |            |
| -       | <a href="#">Household—gross income (weekly), total Australian currency N[NNNNN].NN</a>   | Mandatory  | 1          |
| -       | <a href="#">Household—household identifier, X[X(14)]</a>   | Mandatory  | 1          |
|         | <b>DSS specific information:</b>   |            |            |
|         | For the purposes of this collection, a unique household identifier may be assigned by jurisdictions by prefixing the assistance agency's unique household identifier with a unique agency identifier. This modification provides for the contingency that assistance agencies coincidentally assign identical identifiers that would otherwise lead to distinct households having the same household identifier. |            |            |
| -       | <a href="#">Household—Indigenous status, yes/no code N</a>   | Mandatory  | 1          |

| Seq No. | Metadata item  | Obligation               | Max occurs |
|---------|--|--------------------------|------------|
| -       | <a href="#">Person—date of birth, DDMMYYYY</a>   | Mandatory                | 1          |
|         | <b>DSS specific information:</b>   |                          |            |
|         | The HPA collection requires a different format from the standard. The HPA collection required format is DD/MM/YYYY. This item refers to the date of birth of the main applicant.   |                          |            |
| -       | <a href="#">Person—person identifier (household), X[X(14)]</a>   | Mandatory                | 1          |
| -       | <a href="#">Service event—assistance received date, DDMMYYYY</a>   | Mandatory                | 1          |
|         | <b>DSS specific information:</b>   |                          |            |
|         | The HPA collection requires a different format from the standard. The HPA collection required format is DD/MM/YYYY.  |                          |            |
|         | For the purposes of this collection this data item should record the date that the assistance is first received by the household, regardless of whether this date precedes the 2009-10 financial year.   |                          |            |
|         | The originating date of assistance will precede 1/7/2009 whenever households commenced receiving an ongoing form of assistance in a previous financial year and continued to receive that assistance in the 2009-10 financial year, or whenever households have, for the given assistance type, outstanding balances on repayable assistance provided in a previous financial year.  |                          |            |
|         | For example, if a household first received direct lending assistance in the 2001-2002 financial year and has a balance outstanding on their loan at the commencement of the 2009-10 financial year, the assistance received date for direct lending assistance will be the date their loan was issued in the 2001-2002 financial year. If they then commence receive ongoing mortgage relief on this loan in the 2008-09 financial year and continue to receive mortgage relief in the 2009-10 financial year, then the assistance received date for mortgage relief will be when it was first provided in the 2008-09 financial year. |                          |            |
| -       | <a href="#">Service event—assistance type, home purchase assistance code N[N]</a>  | Mandatory                | 1          |
|         | <b>DSS specific information:</b>   |                          |            |
|         | The permissible values in the HPA collection differ from the standard. HPA permissible values are:   |                          |            |
|         | <b>Value</b>   | <b>Meaning</b>           |            |
|         | 1  | Direct lending           |            |
|         | 2  | Deposit assistance       |            |
|         | 3  | Interest rate assistance |            |
|         | 4  | Mortgage relief          |            |
|         | 99   | Other                    |            |
|         | Code "88" is not a permissible value in the HPA collection.  |                          |            |
| -       | <a href="#">Service event—payment type, home purchase assistance code N</a>  | Mandatory                | 1          |